Citizens' policy priorities, economic conditions and government performance: Highlights from Afrobarometer Round 10 survey in Ghana

31 October 2024

Second dissemination event, Accra

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What is Afrobarometer

- Pan-African, non-partisan survey research network that provides reliable data on African experiences and evaluations of democracy, governance, and quality of life.
- Goal: To give African publics a voice in policy and decision making.
- Nine survey rounds in up to 42 countries have been completed since 1999.
- Round 10 surveys were launched in January 2024.

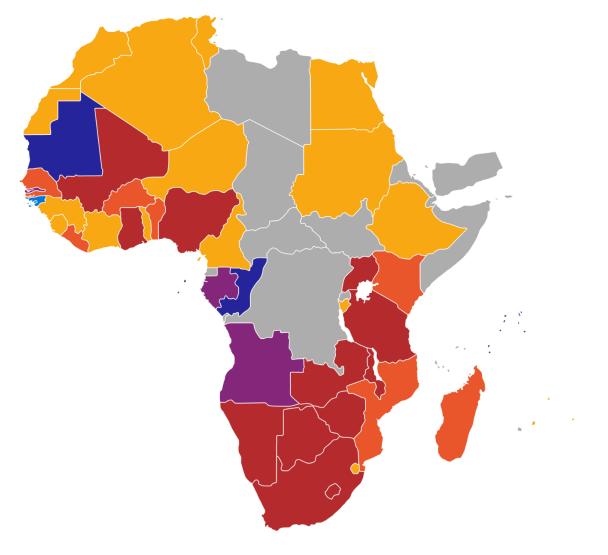




Where Afrobarometer works

First surveyed in

- 1999-2001
- **2002-2008**
- **2011-2013**
- 2014-2019
- 2021-2023
- To be surveyed in R10
- Never surveyed





Methodology

- Nationally representative sample of adult citizens (aged 18+)
- Face-to-face interviews in the language of the respondent's choice
- Standard questionnaire allows comparisons across countries and over time.
- Sample size of 2,400 yields countrylevel results with a margin of sampling error of +/-2 percentage points at 95% confidence level.
- Data collection for Round 10 started
 5 August and ended 22 August 2024.





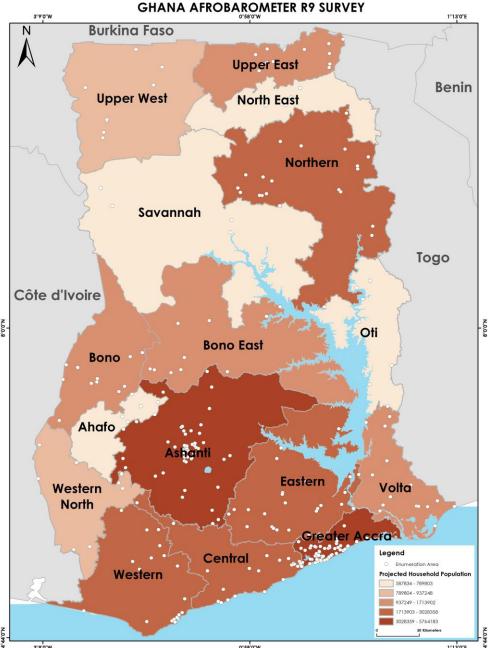
Survey demographics

Residence	National (%)	Sample (%)	
Western	6.8	6.8	
Western North	2.8	2.8	
Central	9.2	9.2	
Greater Accra	19.6	19.6	
Volta	5.5	5.5	
Oti	2.2	2.2	
Eastern	9.6	9.6	
Ashanti	17.8	17.8	
Ahafo	1.8	1.8	
Bono	4.0	3.9	
Bono East	3.7	3.7	
Northern	6.5	6.5	
Savanna	1.9	1.9	
North East	1.8	1.8	
Upper East	4.0	4.0	
Upper West	2.8	2.8	
Urban	61.4	61.4	
Rural	38.5	38.6	



Spread of sample

MAP SHOWING 2024 PROJECTED HOUSEHOLD POPULATION AND SELECTED ENUMERATION AREAS FOR GHANA AFROBAROMETER R9 SURVEY





Survey demographics

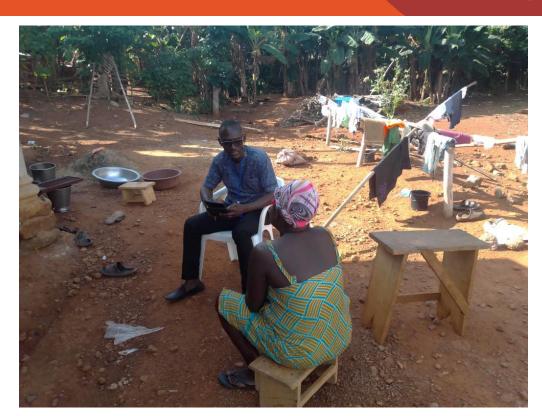
Gender	%
Men	50
Women	50
Education	
No formal education	13
Primary	20
Secondary	47
Post-secondary	19
Religion	
Christian	75%
Muslim	18%
Traditional/Ethnic	3%
Other	4%







Policy priorities



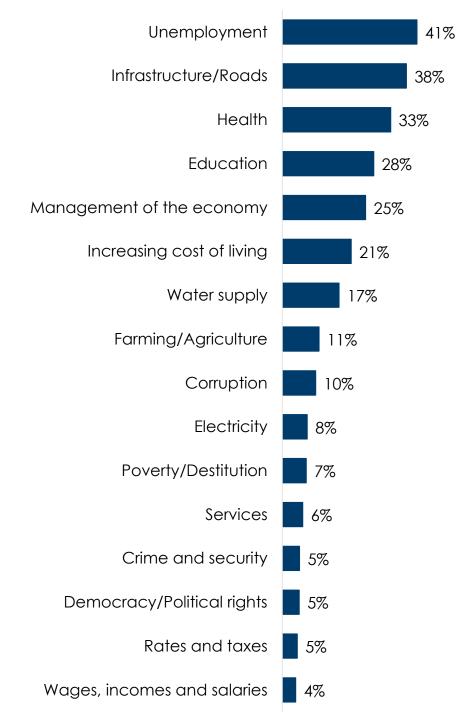




Most important problems

| Ghana | 2024

Respondents were asked: In your opinion, what are the most important problems facing this country that government should address? (Respondents could give up to three answers. Figure shows % of respondents who cite each problem as one of their three priorities.)





Most important problems | Ghana | 2008-2024

	1st policy priority	2nd policy priority	3rd policy priority
2024	Unemployment (20%)	Health (14%)	Health (11%) Infrastructure (11%)
2022	Management of the economy (22%)	Unemployment (14%) Management of the economy (14%)	Infrastructure/ Roads (12%)
2019	Infrastructure (26%)	Unemployment (14%)	Education (14%)
2017	Unemployment (26%)	Education (12%)	Infrastructure (12%)
2014	Management of the economy (18%)	Education (12%)	Electricity (12%)
2012	Unemployment (23%)	Education (14%)	Health (13%)
2008 A F R	Unemployment (25%)	Water supply (11%)	Education (12%)

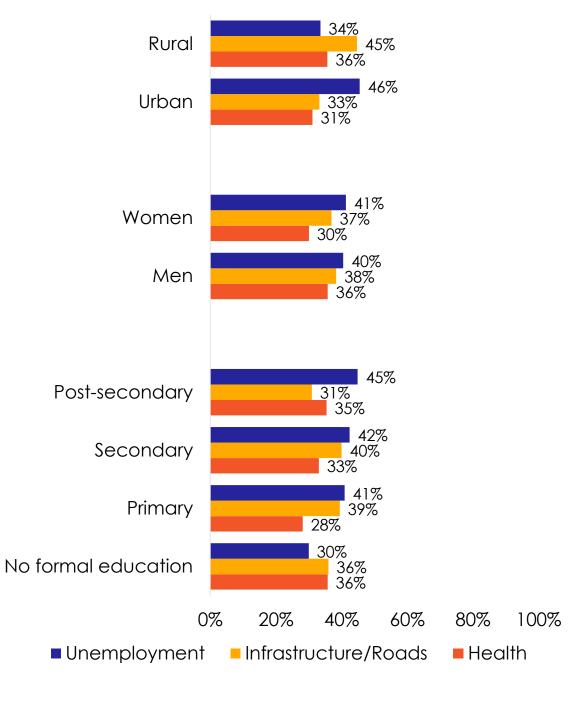
Most important problems

| Ghana | by location, gender, and education | 2024

Respondents were asked:

In your opinion, what are the most important problems facing this country that government should address? (Respondents could give up to three answers.)



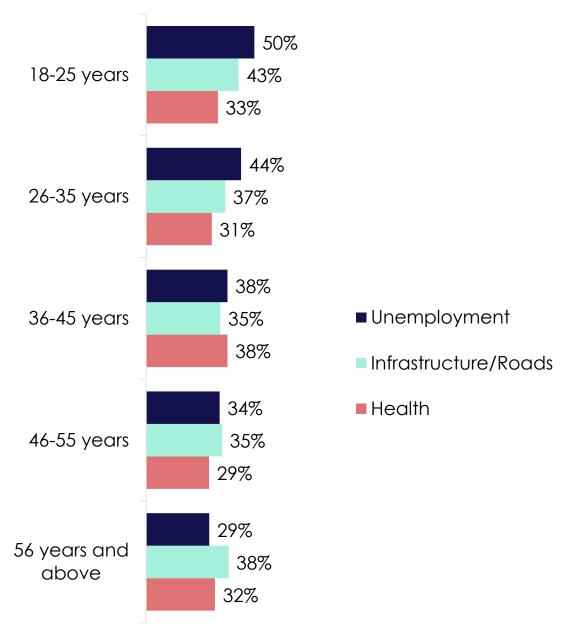


Most important problems

| Ghana | by age | 2024

Respondents were asked:

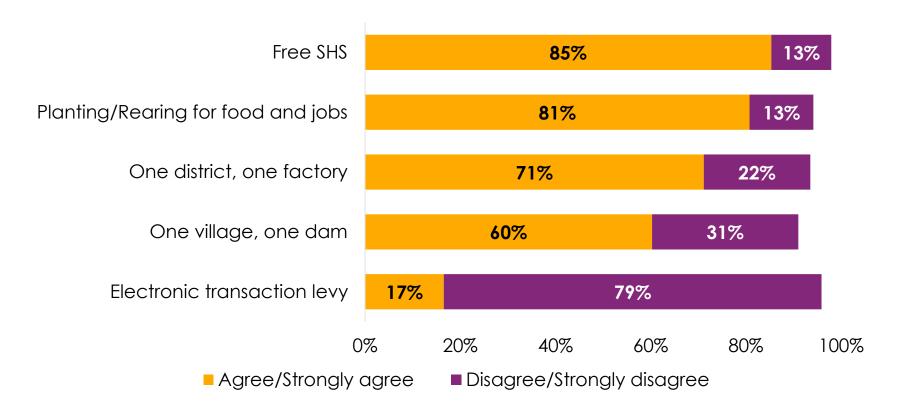
In your opinion, what are the most important problems facing this country that government should address? (Respondents could give up to three answers.)





0% 20% 40% 60% 80% 100%

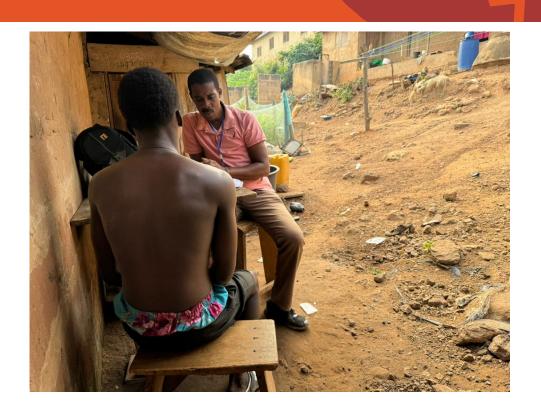
Should the next government retain these ongoing initiatives? | Ghana | 2024





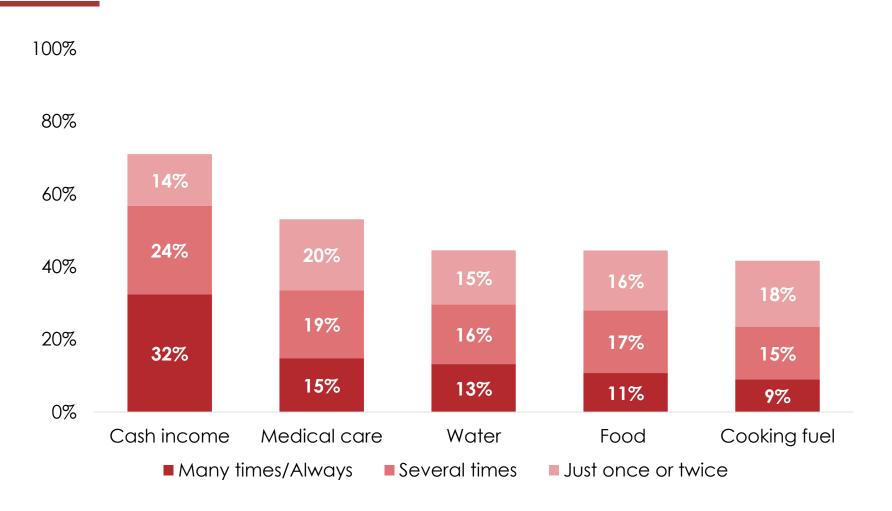
Respondents were asked: Please tell me whether you agree or disagree with the following statement: Regardless of which party wins the 2024 national elections, the next government should continue to implement the following initiatives, or have you not heard enough about them to say: The free senior high school or SHS programme? The one district, one factory initiative? The planting or rearing for food and jobs initiatives? The electronic transactions levy or E-levy? The one village, one dam initiative??

Deprivation of basic necessities





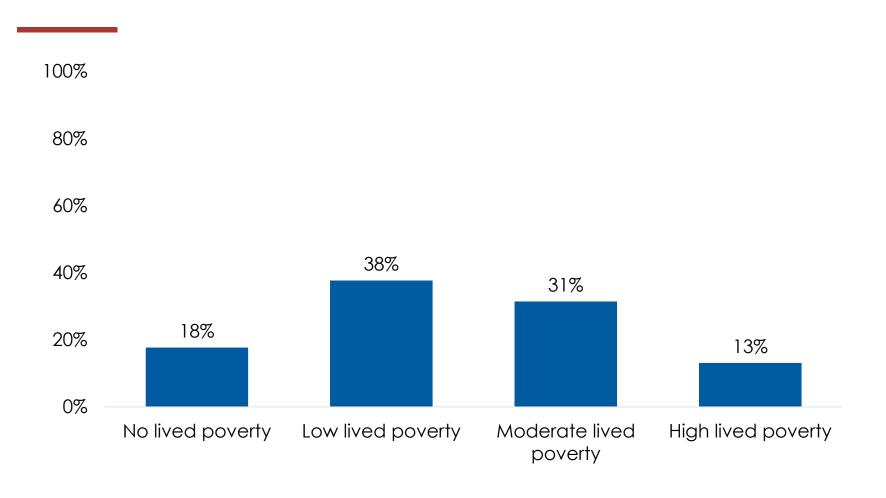
Deprivation of basic necessities | Ghana | 2024





Respondents were asked: Over the past year, how often, if ever, have you or anyone in your family gone without: Enough food to eat? Enough clean water for home use? Medicines or medical treatment? Enough fuel to cook your food? A cash income?

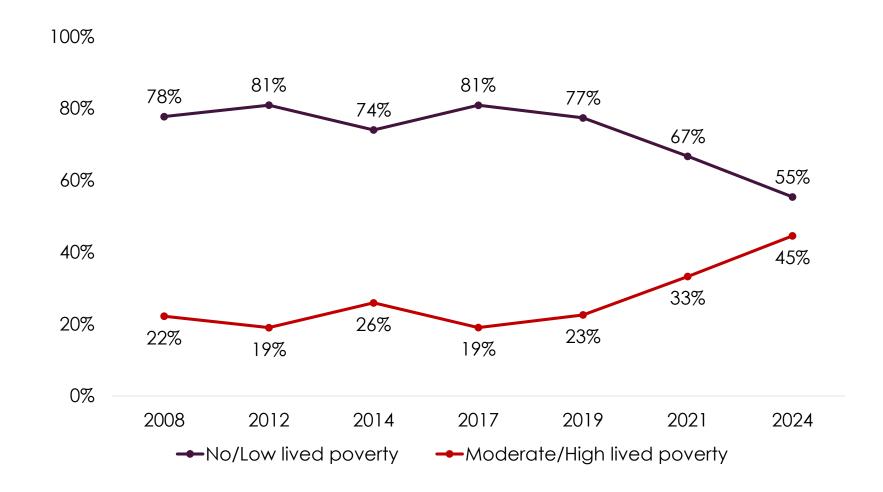
Lived poverty levels | Ghana | 2024





Respondents were asked: Over the past year, how often, if ever, have you or anyone in your family gone without: Enough food to eat? Enough clean water for home use? Medicines or medical treatment? Enough fuel to cook your food? A cash income?

Lived poverty trends | Ghana | 2008-2024





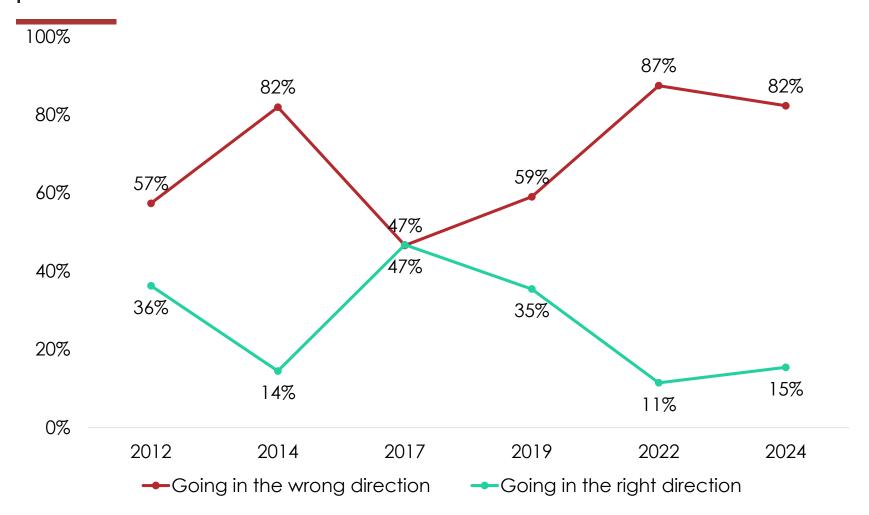
Respondents were asked: Over the past year, how often, if ever, have you or anyone in your family gone without: Enough food to eat? Enough clean water for home use? Medicines or medical treatment? Enough fuel to cook your food? A cash income?

Citizens' assessments of economic and living conditions





Is the country going in the right direction? | Ghana | 2012-2024

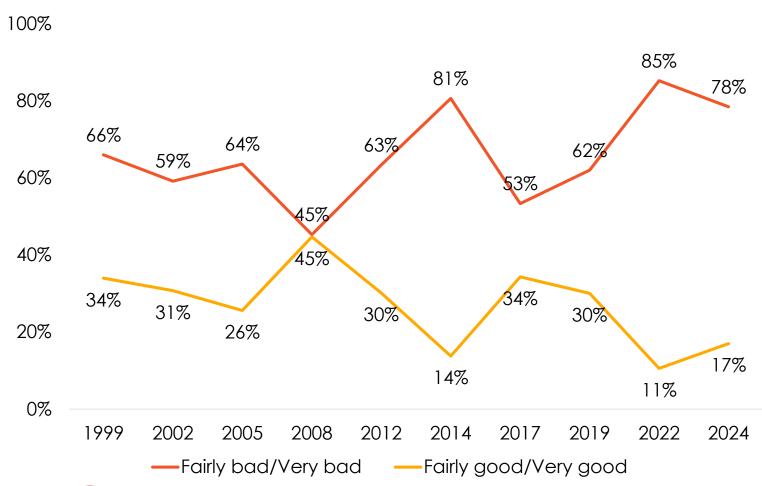




Respondents were asked: Would you say that the country is going in the wrong direction or going in the right direction?

Evaluation of country's economic condition

| Ghana | 1999-2024



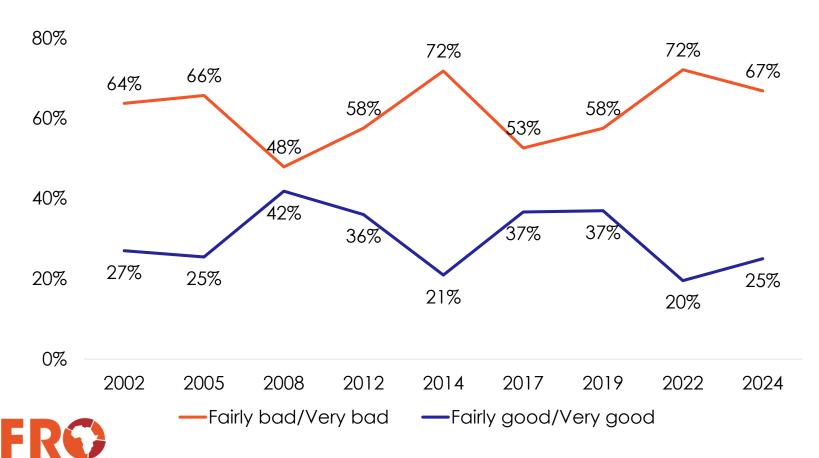


Respondents were asked: In general, how would you describe the present economic condition of this country?

Evaluation of personal living conditions | Ghana

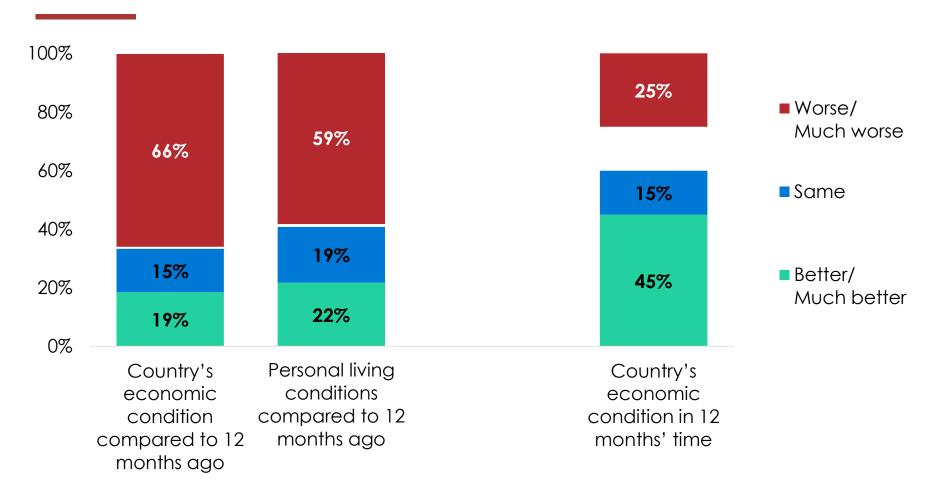
2002-2024

100%





Retrospective and prospective assessments of economic and living conditions | Ghana | 2024



Respondents were asked:

Looking back, how do you rate the following compared to 12 months ago: Economic condition of this country Your living conditions?

Looking ahead, do you expect economic conditions in this country to be better or worse in 12 months' time?



Assessments of government economic performance

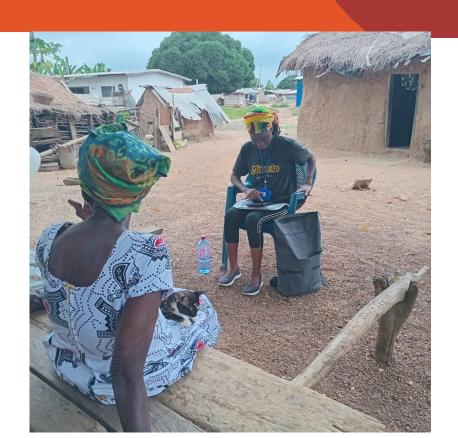
| Ghana | 2012-2024

	2012	2014	2017	2019	2022	2024	Change 2022-2024 (pct,points)	Change 2012-2024 (pct,points)
Managing the economy	46%	25%	66%	51%	18%	19%	1	-27
Creating jobs	32%	21%	45%	42%	16%	18%	2	-14
Improving the living standard of the poor	34%	21%	53%	41%	15%	17%	2	-17
Narrowing income gaps	27%	19%	36%	29%	8%	11%	3	-16
Keeping prices stable	23%	17%	44%	29%	6%	8%	2	-15



Respondents were asked: How well or badly would you say the current government is handling the following matters, or haven't you heard enough to say? (% who say "fairly well" or "very well")

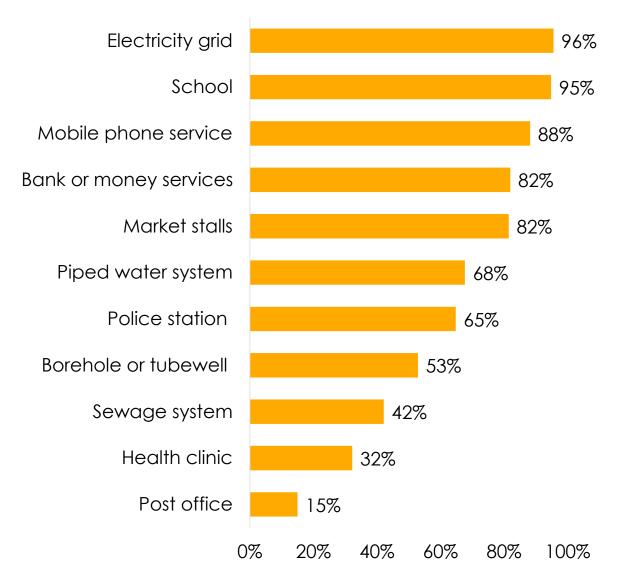
Public service delivery





Presence of public infrastructure and services

| Ghana | 2024

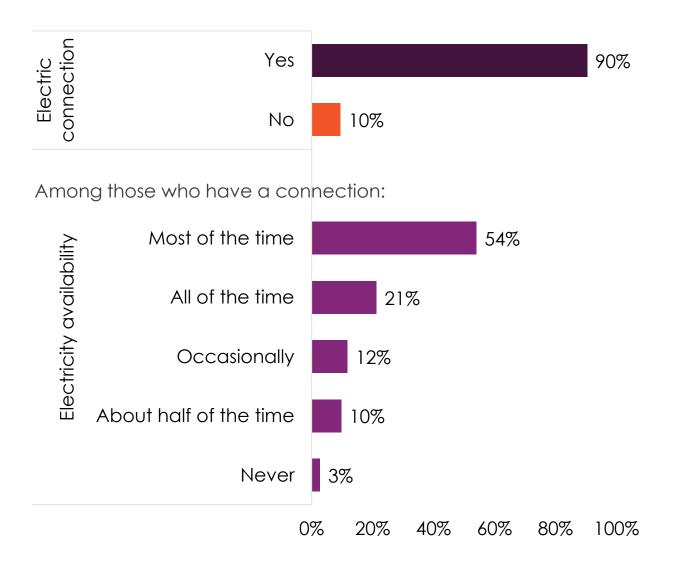




Survey enumerators recorded the presence or absence in the enumeration area of key services and facilities, including electricity, piped water, and sewage systems that most houses can access; a school; a clinic; a police station; and a post office.

Electricity connection and availability

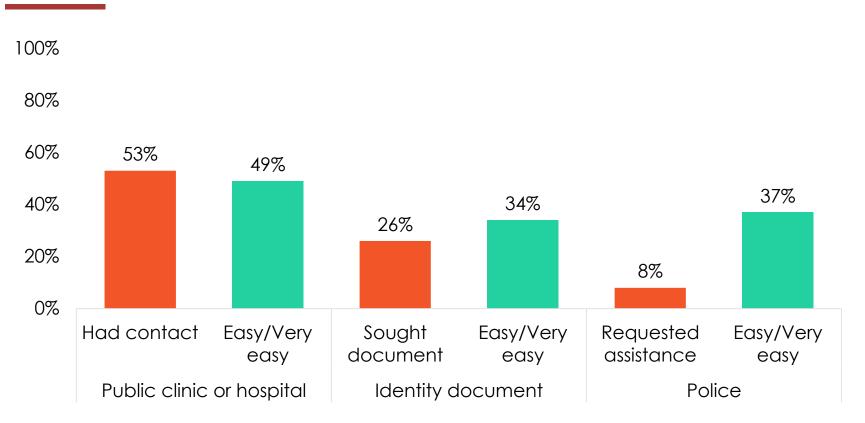
| Ghana | 2024





Respondents were asked: Do you have an electric connection to your home from the Electricity Co. of Ghana (ECG) or the Northern Electricity Distribution Co. Ltd. (NEDCO)? [If "yes":] How often is electricity actually available from this connection?

Ease of obtaining public services | Ghana | 2024



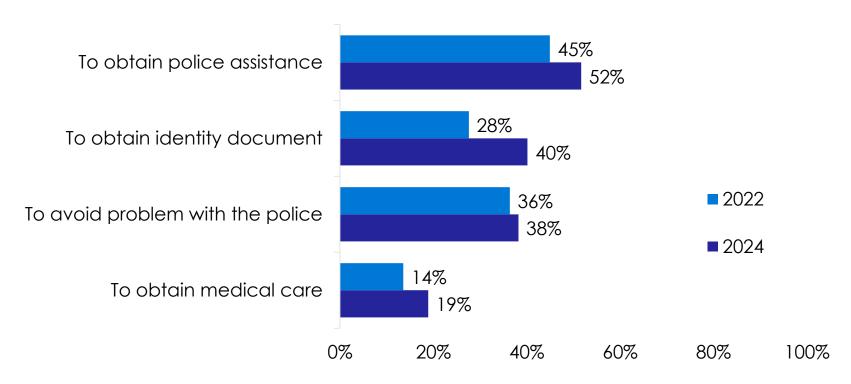
Respondents were asked: In the past 12 months, have you:

Had contact with a public clinic or hospital? Tried to get an identity document like a birth certificate, driver's license, passport or voter's card, or permit from government? Requested assistance from the police? (% "yes")



Respondents who had contact with these public services were asked: How easy or difficult was it to [obtain the needed services]? (% who say "easy" or "very easy")

Paid bribe to access public services | Ghana | 2022-2024



Respondents were asked: In the past 12 months:

Have you had contact with a public clinic or hospital?

Have you tried to get an identity document like a birth certificate, driver's license, passport or voter's card, or permit from government?

Have you requested assistance from the police?

How often have you encountered the police in other situations, like at checkpoints, during identity checks or traffic stops, or during an investigation?

Respondents who had contact with these public services were asked: And how often, if ever, did you have to pay a bribe, give a gift, or do a favour [for a public official to obtain the needed service or avoid problems]?

(% who say "once or twice," "a few times," or "often")



Assessments of government performance in public service delivery | Ghana | 2012-2024

	2012	2014	2017	2019	2022	2024	Change 2022-2024 (pct. points)	Change 2012-2024 (pct. points)
Improving basic health services	63%	36%	64%	61%	41%	45%	4	-17
Addressing educational needs	59%	34%	80%	74%	38%	51%	13	-8
Providing water and sanitation services	48%	31%	59%	56%	30%	39%	10	-9
Maintaining roads and bridges	50%	29%	46%	38%	28%	32%	4	-18
Providing reliable supply of electricity	48%	23%	71%	67%	50%	53%	3	5



Respondents were asked: How well or badly would you say the current government is handling the following matters, or haven't you heard enough to say? (% who say "fairly well" or "very well")



- Unemployment (41%) is the most frequently cited problem that Ghanaians want the government to address, followed by infrastructure/roads (38%) and health (33%).
- There is a strong citizens' demand for the next government to continue the free senior high school (85%), planting for food and jobs (81%), one district-one factory (71%), and one village-one dam (60%) initiatives.
 - But 79% favour discontinuing the electronic transactions levy (e-levy).



- Seven in 10 Ghanaians say they or someone in their household went without a cash income at least once during the previous year. Many also report shortages of medical care (54%), water (44%), food (44%), and cooking fuel (42%).
- In the past 12 months, eight in 10 Ghanaians (82%) have experienced low, moderate, or high levels of lived poverty.
- Since 2017, the share of Ghanaians who have experienced moderate or high lived poverty has increased from 19% to 45%.



- A majority of Ghanaians say the country is heading in the wrong direction and offer negative assessments of the country's economic condition and their personal living conditions.
- Fewer than half (45%) expect the country's economic condition to improve over the coming year.
- Ratings of the government's economic performance have declined sharply and are overwhelmingly negative.



- Nine out of 10 Ghanaians (90%) have electricity connected to their homes. Among those who have a connection, 75% say power is available all or most of the time.
- About half (52%) of Ghanaians who sought police assistance during the previous year say they had to pay a bribe.
- Among the 72% of Ghanaians who have medical insurance, half (50%) say they are not satisfied with their coverage.
 - About three in 10 citizens (28%) say they do not have health insurance.
- More than half of citizens say the government is doing a good job on education (51%) and provision of electricity (53%), but fewer approve of its performance on health care, water and sanitation, and maintaining roads and bridges

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